Barkeep – 5.3 Features List

Contents

Newest Features in Barkeep

Feature	Description	BarkeepApp	BarkeepOnline
BarkeepOnline 5.3	BarkeepOnline 5.3 is our latest version with an updated design that is even more user friendly. Users will noticed improved speed as well as new search features making it easier to manage your data.	no*	yes
Nested Categories	Barkeep now uses Nested Categories that allow users expanded opportunities to tailor Barkeep to fit and organize Items into logical groupings and run more effective Reports. With new Nested Categories, users can customize and "layer" their Categories.	yes	yes
Menu Costing	BarkeepOnline uses your Recipes to automatically calculate the cost of each of your Sale Items. Users can review Sales Items individually or in a sortable list and compare their cost, average sales price, and average pour cost for each Sales Item.	no	yes
Update Bottle Weights Automatically	If you weigh and enter a partial bottle with missing full and empty bottle weights, BarkeepApp will automatically check for updated information.	yes	n/a
Variance Report	A Variance Report is a detailed analysis of your usage. Comparing your Inventories and Sales Data, BarkeepOnline determines the variance between the liquor that you used (based on Inventories) and what you sold (ideal used).	no	yes
Merge Inventories	With BarkeepOnline, users can merge two separate Inventories into a single combined Inventory.	no	yes
Restore Deleted Inventories	BarkeepOnline users can now restore deleted Inventories ***Note:*** You can only restore Inventories that have synced with a BarkeepOnline account.	no	yes

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* Some features are only available to BarkeepOnline subscribers.

Manage Data

Feature	Description	BarkeepApp	BarkeepOnline
Items	Create and manage Items	yes	yes
Item Categories	Categorize Items (Call Liquor, Wine, etc.)	yes	yes
Items in different sizes and containers	Barkeep has been designed for you to create separate Items for every different size of the same product you stock (e.g., kegs, cans, bottles of different sizes such as 750 ml and 1l).	yes	yes
Copy Items	Save time when adding new Items by copying an existing, similar Item and then modifying it.	yes	yes
Inactive Items	Improved Item management with a new feature that allows you to make Items inactive. For example, Items you no longer stock will remain in your older Inventories but can be marked inactive. They will not appear in your Items List when you are taking an Inventory. You can reactivate Items as needed, for example seasonal products.	yes	yes
Serving Price Serving Size	A new feature that allows users to add an optional Serving Price and Serving Size for Items. The information can be included in Usage Reports.	yes	yes
Category Groups	There are two levels of Categories – Categories and Category Groups. For example, by default Barkeep Creates the Category Group "Liquor" with Categories "Well Liquor" "Call Liquor" and "Premium Liquor."	yes	yes
Locations	Track Inventory across multiple Locations within a single bar, club or restaurant.	yes	yes
Customized Data	Barkeep is pre-installed with a small set of default Items, Categories, Category Groups and Locations. You can add, delete and set-up your data to suit the needs of your business. For example you can add an Item for any product you serve (even if it is not in our database). And, you can set up Categories that suit your needs (e.g., based on varietals of wine, types of beer, brands, etc.).	yes	yes

Inventory Features

Feature	Description	BarkeepApp	BarkeepOnline
Inventories	Create and manage Inventories	yes	yes
Full Inventory	A regular Inventory type with a current count of all Items.	yes	yes
Receiving Inventory	Tracks products as they are received from Suppliers.	yes	yes
Return Inventory	Tracks products when they are returned to Suppliers.	yes	yes

Inventory Features (cont.)			
Feature	**Description**	**BarkeepApp**	**BarkeepOnline**
Inventory-specific Prices	You can override the default Item price in a Receiving or Return Inventory. This allows you to better track product that you Receive for free or at a discount. When running a Usage Report, BarkeepApp will automatically figure out the value or cost of an Item based on the price you set in your Receiving/Return Inventories rather than using the default Item price.	yes	yes
Case Prices	Enter the price per case instead of price per bottle when entering quantities by case in a Receiving or Return Inventory.	yes	yes
Count Cases or Bottles	You can save time in an Inventory by counting cases. Barkeep supports separate case prices and allows you to add a case barcode for any Item.	yes	yes
Update Default Price	An option automatically set the Default Item Price to the new, current price in a Receiving or Return Inventory.	yes	yes
Enter Fractional Prices	You can enter Item prices that are up to $1/100^{th}$ of a cent – for example $1.0915	yes	yes
Color Coded Prices in Usage and Pour Cost Reports	Receiving prices that are higher than the default Item price are color coded to highlight price increases.	yes	yes
Bottles and containers	Along with bottles, the following container types are supported: Each, Box, Bag, Bag-In-Box, Carton	yes	yes
Waste Inventory	Track bottles that are spilled, broken, etc.	yes	yes
Transfer Inventory	Tracks transfers of Items between Locations.	yes	yes
Empties Inventory	Tracks bottles that are used each day.	yes	yes
Scan Barcodes	You can scan barcodes with the built-in camera on any **iOS** Device (**iPad**, **iPhone**, **iPod Touch**). You can also use an optional scanner such as a **Linea Pro**, **Captuvo** or **Infinea Tab** to scan barcodes. ***Note:*** Be sure to visit barkeepapp.com to determine which scanner will work with your **iOS** Device.	yes	n/a
Add Items to Inventory by name	You can scroll or search and add Items to an Inventory by name.	yes	yes
Auto-Reduce name search	When you are searching and adding Inventory Items up by name, the list automatically reduces as you type each letter.	yes	yes
Scan and create a new Item	When you scan an Item that Barkeep does not recognize, you can choose to add the new Item and manually enter the details.	yes	n/a
Search and add Items	During an Inventory, before you create a new Item, you can search Barkeep's online database and automatically add the Item to your Items List.	yes	yes

Inventory Features (cont.)			
Feature	**Description**	**BarkeepApp**	**BarkeepOnline**
Add Partial Bottles	Barkeep supports adding partial bottles, you can estimate the quantity and add it to an inventory by decimal fractions (e.g., .35, .85, etc.) or you can weigh bottles for greater accuracy (see below).	yes	yes
Inventory by Weight	Rather than estimating the amount of liquor in a partial bottle, Barkeep allows you to weigh the bottle and enter the quantity by weight. This allows for accurate, detailed Inventory results. You can track usage to 1/10 of an oz. This is extremely useful when you're tracking a Category (e.g., Premium Liquor) on a daily basis – or for a Banquet when you want to determine exactly how much was served. Weights can be entered in ounces, pounds and ounces, kilograms or grams.	yes	yes
Auto Scanning	Scan and add Items to an Inventory faster with the new Auto Scanning feature. It automatically enters the default quantity of 1 bottle. Users can still modify the quantity for every bottle scanned for partial bottles or multiple bottles of the same Item.	yes	n/a
Auto Weighing	After selecting the Item and placing it on the scale, the new Auto Weighing feature automatically enters the bottle weight to your Inventory. ***Note:*** Only when using a digital scale certified to work with BarkeepApp.	yes	n/a
Bluetooth Digital Scale	BarkeepApp is integrated with three models of Bluetooth digital scales including the **Escali SmartConnect** digital scale. BarkeepApp can automatically read and enter the weight of partial bottles via Bluetooth. ***Note:*** Be sure to visit barkeepapp.com to purchase a digital scale certified to work with BarkeepApp.	yes	n/a
Multiple Scale Support	BarkeepApp 5.3 enables users to use more than one **Escali SmartConnect** scale when your team is working together on an Inventory.	yes	n/a
Sort Inventories Items	You can sort your Inventories by Item, Location and Entry Order.	yes	yes
	Detailed sorting available by quantity, quantity type (e.g., cases, bottles) and cost.	no	yes
Lock Inventories	You can lock Inventories in BarkeepOnline to prevent your other BarkeepApp users from modifying them.	no	yes
Repeat Inventory	Start a new Inventory based on an existing Inventory. A Repeat Inventory copies an older Inventory except for the quantities. All you need to do is enter the quantities for each Item.	yes	yes

Reports			
Feature	**Description**	**BarkeepApp**	**BarkeepOnline**
Summary Report	Summary of the contents of a single Inventory.	yes	yes
Items Report	Generate a report listing your Items by Category.	yes	yes
Usage Report	Determine your Liquor Usage between Inventories. This calculates usage based on a starting Inventory and ending Inventory and includes all of the Receiving, Return, Transfer and Waste Inventories during the time period.	yes	yes
Pour Cost Reports	Determine your Expected Pour Cost based on Sales Data, your Actual Pour Cost based on Inventory Data, and the discrepancy between the two. Immediately find problem areas by comparing expected and actual usage.	no	yes
Track Pour Cost by Item or Category	BarkeepOnline allows you to track your Pour Cost by an individual Item, in addition to tracking Pour Cost by Category (e.g., beer, wine, premium liquor, etc.).	no	yes
New Excel Spreadsheet Report formats	Updated, easier to read Excel spreadsheets that also include additional header information.	yes	yes
	Sales Data and Sales Items spreadsheet templates now integrate with your Barkeep data's Categories and Items and include drop-down menus.	no	yes
Review Data in Detail	You can "drill down" from a Variance Report or Usage Report into Inventory data for a particular Item enabling you to quickly find errors and the source of problems. Including: • inventory mistakes • missing products • incorrectly made cocktails, over pouring	no	yes
Manage Sales Data	Manage and upload your Sales Data from your POS System.	no	yes
Improved steps for uploading Sales Data and creating Sales Items	Barkeep 4.8 added a new, preferred method for uploading Sales Data using your own Excel spreadsheet (i.e., generated by your POS System) and creating matching Sales Items.	no	yes
Order Report and Perpetual Report	BarkeepOnline calculates your Perpetual Inventory, which is basically an estimate of the amount of liquor that you currently have on hand to generate an Order Report.	no	yes
Receiving Report	BarkeepOnline features a Receiving Report. They can be useful for double-checking that all of your invoices have been accurately entered. It shows how much liquor was received during a specific period of time and can group the data by Category, Supplier or Invoice.	no	yes
Excel Integration	You can export reports to an Excel spreadsheet.	yes	yes

Reports (cont.)

Feature	Description	BarkeepApp	BarkeepOnline
CSV format Reports	BarkeepApp allows you to specify whether reports should be generated as Excel spreadsheets or CSV files. CSV files have less formatting options, but can be opened by Numbers and other programs besides Excel.	yes	no
Report directly from your **iOS** Device.	Reports are generated directly from your **iOS** Device without having to use your laptop or desktop computer.	yes	n/a
Share Reports *via* email.	You can share and send reports via email to staff and management directly from your **iOS** Device.	yes	n/a

Banquets

Feature	Description	BarkeepApp	BarkeepOnline
Separate data for banquets and private parties	Create Inventories, track usage and run Reports based on activity for individual banquet events.	yes	yes
	Supports reviewing your data and running Reports with or without Banquet data.	yes	yes
Banquet Usage Report	A Report for each specific Banquet that calculates how much liquor was consumed during a Banquet. Useful for billing as well as estimating costs and usage for future events.	yes	yes
Data Review	BarkeepOnline subscribers can sort their Banquets by Banquet Details such as the Name, Guest Count, Description, Notes and Dates.	no	yes
Dedicated Locations	Supports dedicated Locations designated for private events.	yes	yes
Offsite Locations	Supports offsite Locations for catered events.	yes	yes
Banquet Packing List	BarkeepOnline subscribers can download and print a Banquet Packing List.	no	yes
Banquet Carts	Supports managing Inventory for a Banquet Cart(s).	yes	yes
Data Accessibility	Even if you have disabled the Banquet feature on your iOS Device(s), your Banquet data is always accessible when you log in to your BarkeepOnline account.	n/a	yes

Suppliers

Feature	Description	BarkeepApp	BarkeepOnline
Manage Items by Supplier	Create Suppliers and assign Items to a specific Supplier.	yes	yes
	Search for Items by Supplier and sort Item Lists by Supplier.	no	yes
Set reorder amounts and thresholds	Set up at what point you want to reorder an Item, and how much to reorder.	no	yes
Generate orders	Order Reports can be exported to Excel and used as worksheet for creating orders.	no	yes

General			
Feature	**Description**	**BarkeepApp**	**BarkeepOnline**
Standard **iPhone** Interface	Simple and easy to learn interfaced based on standard **iPhone** UI guidelines.	yes	n/a
BarkeepApp for **iPad**	BarkeepApp offers an **iPad** specific user interface. The larger screen size allows you to see more data at a time, and uses pop-up windows to allow edit-in-place rather than navigating to a new page for editing.	yes	n/a
Barkeep on a laptop or desktop computer.	While you can access and manage your data with your **iOS** Device, BarkeepOnline users are able to review and edit all their data using a laptop or desktop computer.	n/a	yes
Data Storage	With a BarkeepOnline account, your older Inventories remain available on our secure server.	n/a	yes
Auto Syncing Data and back-up	BarkeepApp will automatically sync changes between your **iOS** Device(s) and BarkeepOnline. This happens automatically in the background as long as your Device is on and has a reliable network connection.	yes Requires a BarkeepOnline subscription.	yes
Sync Status	BarkeepOnline subscribers continue to have their data sync automatically in the background. With the new Sync Status feature, users can confirm data is syncing successfully and make it easier for Barkeep support to assist users with network issues.	n/a	yes
Multiple Users	You and your staff can use more than one **iOS** Device to take an Inventory together. This is possible because you can register and link more than one to a single BarkeepOnline account.	no	yes
Remotely monitor an Inventory	As your staff conducts an Inventory, auto syncing allows you to monitor their progress from an **iOS** Device, laptop or desktop computer anywhere you have an internet connection.	no	yes
Hosted Service	Online service to manage Inventories and settings, run reports, archive data, etc.	n/a	yes
Metric	Users can adjust Barkeep's settings for metric weights and measures.	yes	yes
Tech Support	Tech support available via email and phone.	yes	yes
User Guides	All User Guides available in PDF format at barkeepapp.com. Including User Guides for **iPad** users, digital scales as well as quick sheets with tips and frequently asked questions.	yes	yes

Costs*				
Product	**Description**	**BarkeepApp**	**BarkeepOnline**
BarkeepApp	BarkeepApp $40.00 for an **iPhone**, **iPod Touch** or **iPad** (cost of **iOS** Device <u>not</u> included)	$40.00	n/a
Optional BarkeepOnline subscription	BarkeepOnline — $30/monthly or $300/annually	n/a	$30/monthly $300/annually
Optional Equipment	**LineaPro** Scanner starting at $499.00 **Escali** SmartConnect Bluetooth scale starting at $99.00 **Accutek** Keg Scale starting at $99.00 (cost of **iOS** Device <u>not</u> included)	yes	n/a
*subject to change			