

# BarkeepOnline – FAQ – Multiple Users and Venues

## What is the difference between a Location and a Venue?

When we use the term "Location" in Barkeep we mean different locations within a single Venue (e.g., store room, walk-in cooler, bar, etc.). You might refer to your different venues as "locations" as in "We have a location in Oakland and two locations in San Jose." To avoid confusion, we use the word "Venue" when referring to other bars and clubs you may own or manage.

### Can I use one BarkeepOnline account for more than one Venue?

Yes. Only with BarkeepPro you can add and manage multiple Venues with one account.

# Can I use the same iOS Device to run BarkeepApp at different Venues?

Yes. With BarkeepPro you are able to switch Venues with your **iOS** Device.

**Note:** Using BarkeepPro is the preferred method. We do <u>not</u> recommend switching between regular BarkeepOnline accounts with a single **iOS** Device. If you attempted to unregister and then re-register a Device each time you switched, it would increase the chance for mistakes and the possibility of accidentally deleting data.

See the **BarkeepPro User Guide** for details.

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# Moving Items/Product between Venues

### Should I use a Transfer Inventory when I move Items between different Venues?

No! A Transfer Inventory is <u>only</u> used for transferring Items between Locations within a single Venue/club. If you have more than one Venue and more than one Barkeep account, never <u>use</u> a Transfer Inventory when you move Items between Venues. You need to use a Return Inventory and then a Receiving Inventory.

### So, how do you transfer Items and track them in Barkeep?

You begin with a Return Inventory and end with a Receiving Inventory. Or, think of it this way:

#### Return Out 🗲 Receive In

The Return Inventory is generally used for when you return Items to a Supplier. But, you can also use a Return Inventory to track Items that are removed from your Venue for other reasons – for example, when you need to move them to another Venue. A Receiving Inventory is for when you receive deliveries from a Supplier. You can also use it to track Items received from your other Venue(s).

# Transferring Items with the Return and Receiving Inventories

You can review the steps for creating both Return and Receiving Inventories in the **Barkeep User Guide**. When using the Inventories to track a transfer, follow these steps:

- 1. Start at the Venue you are removing Items from and create a Return Inventory.
- 2. Only use an iOS Device assigned to that Venue (or sign in to the Venue's BarkeepOnline account).
- 3. Add all the Items to the Return Inventory you will be moving/transferring to a different Venue.
- 4. You have the option to create "suppliers" for your different Venues.
  We suggest this option to help you track Items if you often move them between Venues.
- 5. When you arrive at the Venue that will receive the delivery, be sure to create a Receiving Inventory. C At the receiving Venue you must use an iOS Device assigned to that Venue (or sign in to the correct BarkeepOnline account).
- 6. Add all of the Items delivered/received from the first Venue.
- 7. You can add optional, additional information under Description and Notes.
- 8. This is the recommended method to track Items you transfer between your different Venues.

